

Consensus Estimates for FY 2020/21

Estimates: 8 out of 10
collected: March 2022

Group (in CHF m)	Volume (tonnes)	Revenue	EBITDA	EBIT recurring	Net profit recurring	Free cash flow
Consensus	2,332.9	7,640.8	882.3	631.9	435.3	313
High	2,362.0	7,969.1	985.0	648.0	449.0	355
Low	2,314.0	6,366.0	854.0	620.0	418.8	278

Note: due to rounding, numbers might not sum-up

