

# Consensus Estimates for FY 2019/20

Group (in CHF m)	Volume (tonnes)	Revenue	EBITDA	EBIT reported	EBIT recurring	Net profit reported	Net profit recurring	Free Cashflow
<b>Consensus</b>	<b>2,082.6</b>	<b>6,926.6</b>	<b>682.3</b>	<b>471.8</b>	<b>478.9</b>	<b>299.0</b>	<b>306.7</b>	<b>120.2</b>
High	2,096.0	7,203.6	799.0	483.8	491.8	311.0	321.0	199.0
Low	2,067.0	6,804.0	636.0	454.0	462.0	283.0	286.0	22.0
<b>Reported</b>	<b>2,096.0</b>	<b>6,893.1</b>	<b>711.9</b>	<b>483.2</b>	<b>491.0</b>	<b>311.5</b>	<b>319.3</b>	<b>317.0</b>
Miss(-) / Beat(+)	+6%	<-1%	+4%	+2%	+3%	+4%	+4%	+164%

Note: due to rounding, numbers might not sum-up