

Consensus Estimates for Half-year 2023/24

Estimates: 9
collected: March 2024

Group (in CHF m)	Volume (tsd tonnes)	Revenue	EBIT recurring	EBIT reported	Net profit reported	Free cash flow
Consensus	1,123	4,418	317	266	166	(700)
% yoy	-0.7%	5.7%	-9.0%	-23.6%	-29.3%	
High	1,141	4,503	345	305	201	(300)
Low	1,093	4,353	294	234	138	(1,100)

By segment (in CHF m)	Volume (tsd tonnes)	Revenue
Global Chocolate	901	3,364
Gourmet & Specialties	154	775
Food Manufacturers	748	2,596
Global Cocoa	224	1,054

Note: due to rounding, numbers might not sum-up

Consensus Estimates for Full-year 2023/24

Estimates: 9
collected: March 2024

Group (in CHF m)	Volume (tsd tonnes)	Revenue	EBIT recurring	EBIT reported	Net profit reported	Free cash flow
Consensus	2,257	8,858	624	500	291	(306)
% yoy	-1.0%	4.6%	-5.3%	-24.2%	-34.3%	-370%
High	2,325	9,120	686	573	366	93
Low	2,207	8,363	608	467	229	(1,400)

By segment (in CHF m)	Volume (tsd tonnes)	Revenue
Global Chocolate	1,797	6,713
Gourmet & Specialties	289	1,446
Food Manufacturers	1,516	5,277
Global Cocoa	460	2,145

Note: due to rounding, numbers might not sum-up